



MANNU

Mannu Mining

A private mining Company focused on acquisition and development of advanced exploration projects and properties containing past producing assets with potential for resource expansions and properties with operations that require optimization.

Mission

To locate, acquire and develop Latin American mining properties in sound jurisdictions with potential for staged-growth and reserve addition.

We will add value to undeveloped or underdeveloped mining properties.

We will operate and grow our operations using world-class health and safety, environmental and social standards.





TEAM

Jim Bannantine, Chairman

A multi-industry CEO/President with success in startup, growth, mergers and turnaround situations.

Has served as CEO of Great Panther Silver. CEO of Aura Minerals, Managing Partner for, Atlantic Capital Group, CEO of Broadwing Corp. and CEO with Enron South America.

Strong record in Latin America in operations, finance, engineering, technology, sales and marketing in mining, telecom, energy and structured finance.

Holds an MBA from the Wharton School of Business and degree in Mechanical Engineering from the US Military Academy at West Point.

Vinicius Furquim, CEO

A Brazilian entrepreneur and successful deal maker

CEO of Vantage Diamonds, a grass-roots operation which he acquired in 2015

The acquisition and development of the diamond operations required making difficult deals with royalty holders, landowners, local residents and artisanal miners

In 2019 he led the process of acquiring royalties from NEXA Resources Polymetallic Project in Aripauanã

Acquired and operated a port area coupled with mineral fertilizer assets in the growing agricultural frontier market in the state of Pará. Project sold in 2020





Monty Reed, COO

Over 45 years of successes in exploration, engineering, mine and maintenance operations, mine startups and project development.

Seasoned General Manager in socially challenging jurisdictions.

Experienced Country Manager dealing with all levels of government agencies.

Has held mid and senior management roles in the USA, Venezuela, Chile, Suriname, Italy, Mexico, Honduras, Colombia and Brazil.

Holds a degree in geology from the University of Colorado

PROJECTS UNDER EVALUATION

Restart of an existing project on care and maintenance

- Reorganization from bankruptcy*
- New mine and capex plan*
- Restart*
- Exploration to extend mine life*

Consolidate artisanal mining district

- Upgrade and upscale processing*
- Increase recoveries*
- Formalize labor practices*

Restructure existing mining operation

- Small scale mine, not professionally operated*
- Multi-year resource base*
- CIL Plant partially constructed*
- New mine plan, complete construction, MRE*



We are currently raising funds while locating and identifying mineral properties with:

- *Sound geological potential*
- *Near-term cash-flow possibilities*
- *Can be developed in phases*
- *Existing operations with staged-growth or efficiency-improvement potential.*
- *Properties with historic production but that are currently closed or working only on an suboptimal level.*
- *Mid-to-late-stage exploration properties that can be developed within two years.*



SHAREHOLDER BASE AND FUNDING STRUCTURE (size)

Equity

Brazilian special situation equity fund (***R\$150MM***)
Brazilian private equity broker (***R\$30B transacted***)
Brazilian Private Equity (***R\$500MM***)
Canadian family office (***U\$50MM***)
Swiss multi-family office (***U\$100MM***)
American private equity fund (***U\$50MM***)
Canadian Broker (***U\$50MM***)
Brazilian Private investors (***R\$100M***)
Funds of Mannu founders (***R\$5M***)

Debt

Brazilian special situation debt fund (***R\$ 300M***)
American mezzanine debt fund (***U\$150MM***)
American mining finance debt fund (***U\$200MM***)



SHAREHOLDER BASE AND FUNDING STRUCTURE

- *All projects are capex light*
- *\$10 million equity and \$20 million debt available*
- *All project based, no committed funds*
- *Generally non-institutional, with IPO as upside*



A large yellow and black mining truck is shown in a dark, rocky environment. The truck is positioned in the center-right of the frame, facing left. It has a large, open-top cargo area filled with dark, jagged rocks. The background is a steep, dark rock face. The overall scene is dimly lit, with some light reflecting off the truck's body and the rocks. The text www.mannumining.com is overlaid in the center of the image.

www.mannumining.com